

**Employer Section:** Location: ☐ Administration ☐ Casino/Bingo ☐ Tribal Gaming Agency ☐ Quil Ceda Village ☐ Special Enrollment: ☐ Yes ☐ No (If yes, attach waiver of health coverage)  
Date Hired: \_\_\_\_\_ Coverage Effective Date: \_\_\_\_\_ Effective Date of Change: \_\_\_\_\_ Certified by: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Employee Information:**

Social Security # \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender: ☐ M ☐ F Telephone Number: \_\_\_\_\_  
Participant Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I. \_\_\_\_\_  
Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
☐ Tulalip Native American ☐ Native American Non-Tulalip

**Reason for Completing Form (check all that apply):**

☐ New Enrollee ☐ Coverage Change - If Adding a spouse, Date of Marriage: \_\_\_\_\_ Reason for adding spouse/child: \_\_\_\_\_  
☐ Name Change ☐ Leave of Absence - Date returned from LOA: \_\_\_\_\_  
☐ Address Change ☐ Employee Termination - Date: \_\_\_\_\_ Qualifying Event: \_\_\_\_\_  
☐ Open Enrollment ☐ Status Change - Temporary to Permanent Transfer From: \_\_\_\_\_ To: \_\_\_\_\_  
☐ Rehire Date: \_\_\_\_\_ ☐ Waiver of Coverage (check box and sign/date page 2)  
☐ Drop Spouse/Dependent - Please list name(s) of individuals who are dropping coverage:  
Name: \_\_\_\_\_ Term Date: \_\_\_\_\_ Name: \_\_\_\_\_ Term Date: \_\_\_\_\_  
Reason: \_\_\_\_\_ Reason: \_\_\_\_\_

**Plan Election:**

ELECT	BASE PLAN	BUY UP PLAN	
<b>ONE</b>	<b>Medical/Vision/Rx/Life</b>	<b>Medical/Vision/Rx/Life</b>	<b>Life ONLY</b>
<b>PLAN</b>	Myself: <input type="checkbox"/>	Myself: <input type="checkbox"/>	Yes: <input type="checkbox"/>
<b>ONLY</b>	Spouse: <input type="checkbox"/>	Spouse: <input type="checkbox"/>	
	Child(ren): <input type="checkbox"/>	Child(ren): <input type="checkbox"/>	
	Dental: <input type="checkbox"/>	Dental: <input type="checkbox"/>	

**COMPLETE SECTION BELOW ONLY IF ENROLLING DEPENDENTS**

(sex, date of birth, and social security number required). If adding dependent(s) due to adoption, court order, or legal guardianship, you must provide legal documentation.

First Name	M.I.	Last Name	Sex	Date of Birth	D=Daughter S=Son Spouse	Social Security #	Native Americans – Enrolled Tulalip	Native Americans – Enrolled Non-Tulalip	Other
							Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>
							Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>
							Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>
							Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>
							Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>	Yes: <input type="checkbox"/>

**Life Insurance Beneficiary Information:**

**Life Insurance:** May list one or more beneficiaries. List additional beneficiaries on a separate sheet of paper and attach it to this enrollment form. If listing one beneficiary, that individual will receive 100% of the benefit. Please indicate percentage of benefit for multiple beneficiaries. Total percentages must equal 100%.

Beneficiary: \_\_\_\_\_ Relationship: \_\_\_\_\_ Percentage: \_\_\_\_\_  
Beneficiary: \_\_\_\_\_ Relationship: \_\_\_\_\_ Percentage: \_\_\_\_\_

**Disabled Child Information: List child who is developmentally disabled or physically handicapped who is over age 18:**

Name: \_\_\_\_\_ Medical documentation must be submitted within 31 days of the effective date of coverage.

### Prior Insurance Coverage Information

Have you had coverage prior to enrollment on this plan? ☐ Yes ☐ No **If yes, attach a copy of any Certificates of Creditable Coverage.**

Type of coverage: ☐ Medical ☐ Dental ☐ Vision ☐ Other \_\_\_\_\_

List yourself and family member(s) who are listed above and were covered on your previous insurance plan. If effective or termination date for any family member is different than the employee's, attach a Certificate of Creditable Coverage for that individual.

### Coordination of Benefits Information

Do you or any member of your family have health coverage under another plan? ☐ YES ☐ NO **If yes, please complete the following:**

**List all family member(s), including yourself, who are included on this enrollment form and are currently covered through another plan.**

Name of covered members:	Type of Coverage: (M)edical (D)ental (V)ision	Type of Policy: (G)roup (I)ndividual	Effective date of coverage:	Carrier Name:
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**Provide the following information on the carriers listed above:**

Carrier Name: \_\_\_\_\_ Policy Number: \_\_\_\_\_ Carrier phone #: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Employer's Name and Address (if group coverage) \_\_\_\_\_

MARITAL STATUS: ☐ SINGLE ☐ MARRIED \_\_\_\_\_ ☐ WIDOWED ☐ LEGALLY SEPARATED ☐ DIVORCED

NAME OF SPOUSE

IF DIVORCED, IS THERE A COURT ORDER FOR PROVISION OF THE CHILD? ☐ YES ☐ NO **IF YES, ATTACH A COPY OF THE COURT DECREE. PER THE COURT DECREE:**

**WHO HAS CUSTODY OF CHILD?** \_\_\_\_\_ **WHO NEEDS TO PROVIDE INSURANCE FOR CHILD?** \_\_\_\_\_

**LIST THE FULL NAME OF CHILD(REN)** \_\_\_\_\_

**LIST BOTH NATURAL PARENTS: NATURAL FATHER** \_\_\_\_\_ **/ BIRTH DATE** \_\_\_\_\_ **NATURAL MOTHER** \_\_\_\_\_ **/ BIRTH DATE** \_\_\_\_\_

IS EMPLOYEE, SPOUSE/DOMESTIC PARTNER COVERED UNDER THIS MEDICAL PLAN ELIGIBLE FOR MEDICARE BENEFITS ☐ YES ☐ NO

**IF YES, ENTER DATE OF ELIGIBILITY FOR MEDICARE PART A** \_\_\_\_\_ **OR FOR MEDICARE PART B** \_\_\_\_\_ **SOCIAL SECURITY NO.** \_\_\_\_\_

*I certify that the above listed information is correct and that I am enrolling only eligible dependents as defined in the Plan Document. I understand that all entitlements to benefits are void, and coverage may be canceled or modified retroactively to its effective date, if I have made intentionally false or misleading statements or answers on behalf of myself or any family members. I authorize any person or institution providing care or services, or any organization in possession of insurance benefit information to release any and all information pertaining to the care or benefits provided to me or my dependents to Healthcare Management Administrators or its designated agent.*

I acknowledge and understand that my health plan may request or disclose health information about me or my dependents (persons who are listed for benefits coverage on the enrollment form) from time to time for the purpose of facilitating health care treatment, payment or for the purpose of business operations necessary to administer health care benefits; or as required by law. \*

Health information requested or disclosed may be related to treatment or services performed by: 1) A physician, dentist, pharmacist or other physical or behavioral health care practitioner; 2) A clinic, hospital, long term care or other medical facility; 3) Any other institution providing care, treatment, consultation, pharmaceuticals or supplies; or 4) An insurance carrier or group health plan. Health information requested or disclosed may include, but is not limited to: claims records, correspondence, medical records, billing statements, diagnostic imaging reports, laboratory reports, dental records, or hospital records (including nursing records and progress notes).

This acknowledgement does not apply to obtaining information regarding psychotherapy notes. A separate authorization will be used for psychotherapy notes.

\* For more information about such uses and disclosures, including uses and disclosures required by law, please refer to the Privacy Notice. A copy is available upon request.

**Employee's Signature:** \_\_\_\_\_

**Date Signed** \_\_\_\_\_

**Employee Name Printed:** \_\_\_\_\_